

Code VNG
Company name Thanh Thanh Cong Tourist Joint Stock Company
Date 04/05/2017
Subject Result of public offering

Content:

Thanh Thanh Cong Tourist Joint Stock Company announces the result of public offering as follows:

I. Stock:

- Stock name: Thanh Thanh Cong Tourist Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 62,205,000 shares
- Total mobilized capital: 622,050,000,000 dongs
- Issue date: February 03, 2017
- Beginning date: February 16, 2017
- Ending date: April 03, 2017
- Registration time: from February 16, 2017 to March 22, 2017
- Time for settlement: from February 16, 2017 to March 22, 2017
- Deadline for share transfer: April 10, 2017

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Employees of the company									
Other investors	10,000	62,205,000	62,205,000	62,205,000	45	45	00	00	100%
Total	10,000	62,205,000	62,205,000	62,205,000	45	45	00	00	100%
Domestic shareholders	10,000	58,740,182	55,217,480	55,217,480	36	36	00	3,522,702	
Foreign shareholders	10,000	3,464,818	9,253	9,253	02	02	00	3,455,565	
Total		62,205,000	55,226,733	55,226,733	38	38	00	6,978,267	88.78%
Existing shareholders	10,000	62,205,000	55,226,733	55,226,733	38	38	00	6,978,267	88.78%
Strategic shareholders (if any)									
undistributed	10,000	6,978,267	6,978,267	6,978,267	07	07	00	00	100%

shares (1st)									
Total			6,978,267	6,978,267	45	45	00	00	100%

V. Summary result:

- Total distributed shares: 62,205,000 shares (100% of offered shares)
- Total proceeds: VND 622,050,000,000
- Total expenses: VND 188,185,360
- Net proceeds: VND 621,861,814,640

VI. Total proceeds from the offering shares:

No.	List	Value (1,000 dongs)	Number of shareholder	Rate (%)
1	Total equity:	752,050,000		100%
	- Domestic shareholder, in which:	744,716,970	419	99.02%
	+ State shareholder:	00		
	+ Other shareholders:	744.716.970	419	99.02%
	- Foreign shareholder:	7,333,030	07	0.98%
	Detail:			
	- Founding shareholder	00	00	00%
	- Major shareholder	295,324,250	01	39.27%
	- Shareholder who is holding from 1% of voting shares	4,138,951	404	0.55%
	- Shareholder who is holding less than 1% of voting shares	2,885,000	66	14

VII/ List of the owning ratio of major shareholder:

- Thanh Thanh Cong Investment Joint Stock Company: 295,324,250 shares (owning ratio: 39.27%)